

# INTAKE FORM

## General

Referring Person: \_\_\_\_\_ Date: \_\_\_\_\_ Order/PreAuth: \_\_\_\_\_  
Source of Business: \_\_\_\_\_ Ordered By: \_\_\_\_\_

## Beneficiary Information

Customer ID: \_\_\_\_\_ Customer/Patient Last Name: \_\_\_\_\_  
First Name: \_\_\_\_\_ Middle Initial: \_\_\_\_\_  
Address: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
County: \_\_\_\_\_ Home Phone: \_\_\_\_\_ Height: \_\_\_\_\_  
Work Phone: \_\_\_\_\_ Ext: \_\_\_\_\_ Weight: \_\_\_\_\_  
Date of Birth: \_\_\_\_\_ Social Security No: \_\_\_\_\_ Gender: \_\_\_\_\_  
Email Address: \_\_\_\_\_

Emergency Contact1: \_\_\_\_\_ Phone1: \_\_\_\_\_ Phone2: \_\_\_\_\_  
Relationship: \_\_\_\_\_ If Others, please describe: \_\_\_\_\_  
Address: \_\_\_\_\_ State: \_\_\_\_\_  
City: \_\_\_\_\_ Zip: \_\_\_\_\_

Emergency Contact2: \_\_\_\_\_ Phone1: \_\_\_\_\_ Phone2: \_\_\_\_\_  
Relationship: \_\_\_\_\_ If Others, please describe: \_\_\_\_\_  
Address: \_\_\_\_\_ State: \_\_\_\_\_  
City: \_\_\_\_\_ Zip: \_\_\_\_\_

Does anyone have Power of Attorney over you?

If Yes, who? Name: \_\_\_\_\_ For Medical? \_\_\_\_\_  
Address: \_\_\_\_\_ State: \_\_\_\_\_ Phone1: \_\_\_\_\_  
City: \_\_\_\_\_ Zip: \_\_\_\_\_ Phone2: \_\_\_\_\_  
Relationship: \_\_\_\_\_ If Others, please describe: \_\_\_\_\_

List the patient's medical condition(s):

\_\_\_\_\_  
Have you discussed this equipment with your doctor? \_\_\_\_\_

Have you received the same or similiar supplies/equipment before? \_\_\_\_\_

If Yes, please describe: \_\_\_\_\_

\_\_\_\_\_  
Place of Service: \_\_\_\_\_

Infectious Condition? \_\_\_\_\_

Medication Profile: \_\_\_\_\_

Allergies and/or sensitivities: \_\_\_\_\_

**Physician Information:**

Ordering Physician: \_\_\_\_\_ UPIN: \_\_\_\_\_ NPI: \_\_\_\_\_  
Phone: \_\_\_\_\_ Fax: \_\_\_\_\_ State ID 1: \_\_\_\_\_ State ID 2: \_\_\_\_\_  
Address: \_\_\_\_\_ State: \_\_\_\_\_  
City: \_\_\_\_\_ Zip: \_\_\_\_\_

Secondary Physician: \_\_\_\_\_ UPIN: \_\_\_\_\_ NPI: \_\_\_\_\_  
Phone: \_\_\_\_\_ Fax: \_\_\_\_\_ State ID 1: \_\_\_\_\_ State ID 2: \_\_\_\_\_  
Address: \_\_\_\_\_ State: \_\_\_\_\_  
City: \_\_\_\_\_ Zip: \_\_\_\_\_

Diagnosis: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Insurance Information:**

Primary Insurance: \_\_\_\_\_ ID#: \_\_\_\_\_ Group ID: \_\_\_\_\_  
Address1: \_\_\_\_\_ Address2: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
Phone: \_\_\_\_\_ Ext: \_\_\_\_\_

Policy Holder Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_  
Patient Relationship: \_\_\_\_\_ If Others, please describe: \_\_\_\_\_  
Address1: \_\_\_\_\_ Address2: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
County: \_\_\_\_\_ Phone: \_\_\_\_\_ Social Security#: \_\_\_\_\_  
Employer: \_\_\_\_\_ Work Phone: \_\_\_\_\_ Ext: \_\_\_\_\_

Secondary Insurance: \_\_\_\_\_ ID#: \_\_\_\_\_ Group ID: \_\_\_\_\_  
Address1: \_\_\_\_\_ Address2: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
Phone: \_\_\_\_\_ Ext: \_\_\_\_\_

Policy Holder Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_  
Patient Relationship: \_\_\_\_\_ If Others, please describe: \_\_\_\_\_  
Address1: \_\_\_\_\_ Address2: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
County: \_\_\_\_\_ Phone: \_\_\_\_\_ Social Security#: \_\_\_\_\_  
Employer: \_\_\_\_\_ Work Phone: \_\_\_\_\_ Ext: \_\_\_\_\_

**Bill To:**

Last Name:	_____	First Name:	_____
Address1:	_____	Address2:	_____
City:	_____	State:	_____
County:	_____	Zip:	_____
		Phone:	_____

Customer Signature: \_\_\_\_\_  
(If required)